

Frequently Asked Questions

<u>Do I have to reapply every year?</u> No. Once you're on the "list" you stay on the list until the property changes hands, is placed into a Trust (at which time you will need to reapply), or you no longer live in or own the property.

Is it retroactive? No.

Is it based on income? No.

<u>Are the Acalanes Bonds exemptable?</u> No. Only the Measure G & A parcel tax of \$301 qualifies for the exemption.

<u>I sent in my application months ago and haven't heard anything.</u> The District sends out confirmation letters as late as August of the current fiscal year. If you have not received your letter by August 31, bring in a copy of your application to the District Office and it will be honored as an original.

Do I have to live in the home to get the exemption? Yes.

<u>I put my home in a trust and my exemption fell off; why?</u> The name changed on the property. You will need to reapply.

I sent in my application on time but the charge is still showing up on my tax bill; why is that? You are probably looking at the Acalanes bonds; there are three bonds on your property tax bill which are NOT exemptable under the measure. Another reason could be that you sent your application to the wrong school district. Within the Lamorinda/Walnut Creek city/town limits, you are served by six different school districts; each needs to be contacted accordingly.

I just own "sliver" of land/right of way/unbuildable parcel; do I still have to pay the whole parcel tax? It depends. Please send the District a letter explaining your specific situation. Include a copy of your property tax bill and the reason you feel you've been unjustly charged and an individual decision will be made based on the information.

<u>I own multiple parcels...do I have to pay on them all?</u> Yes. Only your permanent resident parcel is exemptable.

<u>I turn 65 years old after July 1 of the current year; can I still get the exemption?</u> No.

All my children are grown. Do I still have to pay? Yes.



Acalanes Union High School District SENIOR CITIZEN PARCEL TAX REDUCTION CLAIM

You can complete this form on your own computer. To move from field to field, use the Tab key. You may then print the completed document and if desired, save the document template to your own computer. Duplicate fields will be repopulated after your first entry.

Must be filed by May 1, Current Year - Effective Next Fiscal Tax Year

To be completed by the person aged 65 or older who owns and resides at the property for which the tax reduction is claimed.

I hereby certify that:

- I will be at least 65 years old on July 1, Current Year
- I am the owner of at least 50% of the property listed below
- The property listed below is my permanent residence

NOTE: You do **NOT need to reapply annually**. This exemption is **NOT based** on income and does **NOT apply** to Acalanes Bonds. If you move out of or sell your interest in the property, you must inform the District using the form on the next page

Owner Name:							
Last Name First Name		lni	itial				
Phone Number:							
Property Address:		Mailing Address (if	f different):				
Street		Street					
City	Zip Code	City	Zip Code				
Assessor Parcel Number: (You can find this number on your property tax bill) 1. Proof of Age - Attach copy of one of the following (Do Not Send Original Documents): Driver's License							
 2. Proof of Residence - Attach copy of one of the following (Do Not Send Original Documents): Property Tax Bill Homeowner's ExemptionClaim Other (filed with county or Title Company) Under penalty of perjury, I declare that this claim (including accompanying copies of proof documents) is, to the best of my knowledge, correct and complete. 							
Signature:			Date:				

Return to:

Acalanes Union High School District Re: Senior Citizen Parcel Tax Exemption 1212 Pleasant Hill Rd., Lafayette, CA 94549 Questions? Please Call: (925) 280-3908



Acalanes Union High School District TERMINATION OF SENIOR CITIZEN PARCEL TAX EXEMPTION

You can complete this form on your own computer. To move from field to field, use the Tab key. You may then print the completed document and if desired, save the document template to your own computer. Duplicate fields will be repopulated after your first entry.

Must be Filed as Soon as Taxpayer is no Longer Eligible.

If you are no longer eligible to claim the senior citizen tax exemption from the Qualified Special Tax, you must inform the Acalanes Union High School District at your earliest opportunity.

Owner Name:							
Last Name First Name			Initial				
Pho	ne Number:						
Property Address:		Mailing Address (if different):					
Stre	et		Street				
City	Z	ip Code	City	Z	Zip Code		
(Υοι	sessor Parcel Number u can find this number on your pro	perty tax bill)	anes High Schoo	l District Qualified Specia	al Tax because:		
	I no longer own at least 50% of Date on which I ceased to be a						
	I no longer reside at the propert Date on which I moved:						
Sign	nature:			Date:			

Return to:

Acalanes Union High School District
Re: Termination of Senior Citizen Parcel Tax Exemption
1212 Pleasant Hill Rd., Lafayette, CA 94549

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